

Capital Markets Conference on Energy Transition for Germany 9 July 2024

Time	Title	Content
8:00-9:30 h	Business Breakfast	Business breakfast and registration
10:00-10:30 h	Conference Opening	• Welcome remarks: Stefan Wintels, Chairman of the Board, KfW • Greeting by: Christian Sewing, Chief Executive Officer, Deutsche Bank • Keynote address: Dr. Robert Habeck, Federal Minister for Economic Affairs and Climate Action <i>"The German energy transition on track: The grid expansion as the next big part of the net zero puzzle"</i> • Address: Dr. Sabine Mauderer, Member of the Executive Board, Deutsche Bundesbank
10:30-11:30 h	Panel Session 1 with Q&A	"Accelerating grid expansion through infrastructure investments - electricity, heat, hydrogen" • Host: Stefan Wintels, Chairman of the Board, KfW • Participants: 1. Dr. Robert Habeck, Federal Minister for Economic Affairs and Climate Action 2. Dr. Daniela Brönstrup, Vice President, Federal Grid Agency 3. Stefan Kapferer, Chief Executive Officer, 50Hertz 4. Dr. Marie-Luise Wolff, Chief Executive Officer, Entega 5. Michael Lewis, Chief Executive Officer, Uniper 6. Oliver Bäte, Chief Executive Officer, Allianz
11:30-11:45 h	Coffee Break	

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11:45-12:00 h	Presentation	Dr. Philipp Nimmermann , Secretary of State, Federal Ministry for Economic Affairs and Climate Action <i>"Germany's path to climate neutrality: No regret investments based on long term scenarios"</i>
12:00-13:00 h	Panel Session 2 with Q&A	"Shifting the Trillions - The investment case for a clean energy system" • Host: Christian Sewing, Chief Executive Officer, Deutsche Bank • Participants: 1. Dr. Philipp Nimmermann, Secretary of State, Federal Ministry for Economic Affairs and Climate Action 2. Dr. Jörg Kukies, Secretary of State, Federal Chancellery 3. Deepa Bharadwaj, Head of Infrastructure Europe, IFM Investors 4. Vivian Nicoli, Managing Director, Head of European Infrastructure, CDPQ 5. Peter Rütth, Chief Financial Officer, Amprion
13:00-14:00 h	Networking Lunch	
14:00-15:30 h	Bilateral Meetings of Conference Participants	Parallel stage program: 14:00-14:30 h Dr. Fritz Köhler-Geib (Chief Economist, KfW) Dr. Frank Sensfuß (Head of Competence Center Energy Policy and Energy Markets, Fraunhofer ISI) <i>"The role of hydrogen in a carbon-neutral energy system"</i> 14:30-15:00 h Eva Witt (Senior VP, Head of Customised Finance & Public Client, KfW) <i>"Ramping-up the hydrogen infrastructure"</i> 15:00-15:15 h Dr. Velibor Marjanovic (Member of the Management Board, KfW IPEX-Bank) Use case Project financing: "NEOM Green Hydrogen Company" 15:15-15:30 h Michael Volkermann (Global Head of Project Finance, Deutsche Bank): H2 Global Initiative – additional support to solve the Green Hydrogen investment puzzle
15:30 h	Closing Remarks	by Dr. Philipp Nimmermann and Stefan Wintels